



RESPONSE DEADLINE
Postmarked By
FEBRUARY 28, 2008

HEALTHSOUTH SETTLEMENT
CLAIM FORM
 Please print clearly in black ink.

Official Use Only

Name of Beneficial Owner (First, Middle, Last) or Entity Name if Beneficial Owner is an Entity

Name of Joint Beneficial Owner, if any (First, Middle, Last)

Representative Name (if different than Beneficial Owner, attach documentation for your authority to act on behalf of the Beneficial Owner)

Street Address

City

State

Zip Code

Country

Email Address

Account Number/Fund Number (not necessary for individual filers)

Step 1 – Provide HealthSouth Common Stock Trading/Acquisition History from August 14, 1996 to March 18, 2003.
If no stocks traded or acquired, skip this step.

Number of shares of HealthSouth common stock owned at the close of trading on **August 13, 1996**: _____
 (If none, write “zero” or “0”; if other than zero, must be documented.)

List each individual purchase, sale or acquisition by merger of HealthSouth common stock from **August 14, 1996 to March 18, 2003**, inclusive, as follows: (a) the trade/merger date; (b) the type of transaction by letter code; (c) the number of shares traded; and (d) the total transaction amount. If you require additional space, attach extra sheets in the same format as below.

(a) Trade/Merger Date (List in chronological order)	(b) Transaction Type Buy (B), Sell (S), Merger (M)	(c) Number of Shares	(d) Total Transaction Amount (not necessary for merger)
_____/_____/_____ Month/Day/Year	_____	_____	\$ _____
_____/_____/_____ Month/Day/Year	_____	_____	\$ _____
_____/_____/_____ Month/Day/Year	_____	_____	\$ _____
_____/_____/_____ Month/Day/Year	_____	_____	\$ _____

List each **sale** that occurred from **March 19, 2003 through June 22, 2005**, inclusive, as follows: (a) the date of the sale; (b) transaction type; (c) number of shares sold; and (d) total transaction amount.

(a) Sale Date (List in chronological order)	(b) Transaction Type	(c) Number of Shares	(d) Total Transaction Amount
_____/_____/_____ Month/Day/Year	S	_____	\$ _____
_____/_____/_____ Month/Day/Year	S	_____	\$ _____
_____/_____/_____ Month/Day/Year	S	_____	\$ _____
_____/_____/_____ Month/Day/Year	S	_____	\$ _____





**Step 2 – Provide HealthSouth Bond Trading History from March 20, 1998 to June 22, 2005.
If no bonds traded, skip this step.**

List each individual purchase and sale of HealthSouth Bonds¹ listed in the box below from **March 20, 1998 to March 18, 2003**, inclusive, as follows: (a) the trade date; (b) the bond issue code¹; (c) the type of transaction; (d) the principal amount (face value or par value); and (e) the total amount paid (including commissions, taxes and fees) or the total amount received (net of commissions, taxes and fees). If you require additional space, attach extra sheets in the same format as below.

(a) Trade Date (List in chronological order)	(b) Bond Issue Traded ¹ (See code list below)	(c) Transaction Type Buy (B) Sell (S)	(d) Principal Amount (Face value or par value)	(e) Total Transaction Amount
_____/_____/_____ Month/Day/Year	_____	_____	\$ _____	\$ _____
_____/_____/_____ Month/Day/Year	_____	_____	\$ _____	\$ _____
_____/_____/_____ Month/Day/Year	_____	_____	\$ _____	\$ _____
_____/_____/_____ Month/Day/Year	_____	_____	\$ _____	\$ _____
_____/_____/_____ Month/Day/Year	_____	_____	\$ _____	\$ _____

List each **sale** that occurred from **March 19, 2003 through June 22, 2005**, inclusive, as follows:

(a) Sale Date (List in chronological order)	(b) Bond Issue Traded ¹ (See code list below)	(c) Transaction Type	(d) Principal Amount (Face value or par value)	(e) Total Transaction Amount (net of commissions, taxes and fees)
_____/_____/_____ Month/Day/Year	_____	S	\$ _____	\$ _____
_____/_____/_____ Month/Day/Year	_____	S	\$ _____	\$ _____
_____/_____/_____ Month/Day/Year	_____	S	\$ _____	\$ _____
_____/_____/_____ Month/Day/Year	_____	S	\$ _____	\$ _____
_____/_____/_____ Month/Day/Year	_____	S	\$ _____	\$ _____

¹ The HealthSouth Bonds consist of eight debt instruments. Each was first issued pursuant to Rule 144A of the Securities Act of 1933, and was later exchanged for registered debt with the same terms. Those eight debt instruments are as follows:

Bond Issue Code	Bond Issue Description	144A Issuance Date	144A CUSIP Number	Registered CUSIP Number
A	3 1/4% Convert. Sub. Debentures due 4/1/03	03/20/1998	421924AD3	421924AF8
B	6 7/8% Senior Notes due 6/15/05	06/22/1998	421924AG6	421924AJ0
C	7% Senior Notes due 6/15/08	06/22/1998	421924AK7	421924AM3
D	10 3/4% Senior Sub. Notes due 10/1/08	09/25/2000	421924AN1	421924AP6
E	8 1/2% Senior Notes due 2/1/08	02/01/2001	421924AQ4	421924AR2
F	8 3/8% Senior Notes due 10/1/11	09/28/2001	421924AV3	421924AX9
G	7 3/8% Senior Notes due 10/1/06	09/28/2001	421924AS0	421924AU5
H	7 5/8% Senior Notes due 6/1/12	05/22/2002	421924AY7	421924AZ4



Step 3 – Provide HealthSouth Call and Put Option Contract Trading History. If no option contracts traded, skip this step.

BEGINNING HOLDINGS:

For calls or puts list (a) the number of contracts purchased; (b) the expiration date (month/year); and (c) the exercise price that you held at the close of trading on **August 13, 1996**:

Type of Contract	(a) Number of Contracts	(b) Expiration Date	(c) Exercise Price
<u>Calls</u>	_____	_____/_____ Month/Year	\$ _____
<u>Puts</u>	_____	_____/_____ Month/Year	\$ _____

PURCHASES, SALES AND ACQUISITIONS:

List each individual transaction of HealthSouth call and put options from **August 14, 1996 to June 22, 2005**, inclusive, as follows: (a) the trade/merger date; (b) the type of transaction by letter code; (c) call or put; (d) the number of contracts; (e) the price per contract; (f) the date of expiration; (g) the exercise price; (h) the transaction amount; and (i) an indication if the option was assigned, was exercised or expired. If you require additional space, attach extra sheets in the same format as below.

(a) Trade/Merger Date	(b) Transaction Type: Buy (B), Sell (S), Merger (M)	(c) Call (C) Or Put (P)	(d) Number of Contracts	(e) Price Per Contract (not required for merger)	(f) Expiration month/year (not required for merger)	(g) Exercise Price	(h) Transaction Amount (not required for merger)	(i) Assigned, Exercised, Expired OR Closed Out
____/____/____ Month/Day/Year	_____	_____	_____	\$ _____	____/____/____ Month/Day/Year	\$ _____	\$ _____	_____
____/____/____ Month/Day/Year	_____	_____	_____	\$ _____	____/____/____ Month/Day/Year	\$ _____	\$ _____	_____
____/____/____ Month/Day/Year	_____	_____	_____	\$ _____	____/____/____ Month/Day/Year	\$ _____	\$ _____	_____
____/____/____ Month/Day/Year	_____	_____	_____	\$ _____	____/____/____ Month/Day/Year	\$ _____	\$ _____	_____

Step 4 – Please submit supporting documentation for your claim.

You must submit documentation for your trading history. Acceptable documentation may include: (a) monthly stock brokerage or other investment account statements; (b) trade confirmation slips; (c) a signed letter from your broker on firm letterhead verifying the information you are providing; (d) a Deposit or Escrow Receipt showing your holdings; or (e) other equivalent proof of your transactions. If you have questions please call 1-888-952-9108.

Step 5 – Please review the release for the class actions and sign below.

- I hereby acknowledge full and complete satisfaction of, and do hereby fully, finally and forever settle, release, relinquish and discharge, all of the Released Claims against each and all of the Settling Defendants and each and all of their "Related Parties," defined as each of a Settling Defendant's immediate family members, heirs, executors, administrators, successors, assigns, present and former employees, officers, directors, attorneys, legal representatives, and agents of each of them, and any person or entity which is or was related to or affiliated with any Settling Defendant or in which any Settling Defendant has or had a controlling interest and the present and former parents, subsidiaries, divisions, affiliates, predecessors, successors, employees, officers, directors, attorneys, assigns, and agents of each of them. The Related Parties shall also include the Settling Insurers. Notwithstanding anything in this paragraph, Related Parties shall not include any Non-Settling Defendant or any Non-Settling Insurer.
- "Released Claims" means all claims (including "Unknown Claims" as defined below), and causes of action of every nature and description, whether known or unknown, whether arising under federal, state, common or foreign law, whether brought directly or derivatively, that Lead Plaintiffs or any member of the Bondholder Class or Stockholder Class in the Class actions asserted in the Complaint, or could have asserted as a result of purchases, acquisitions, sales, or exercises made during the Bondholder Class Period or the Stockholder Class Period in securities issued by HealthSouth (including, without limitation, all claims arising out of or relating to any disclosures, public filings,





registration statements or other statements by HealthSouth or any Defendant in the Litigation), based upon or arising out of any facts, allegations or claims set forth in the Complaint. In addition, with respect to the Settling Insurers and the present and former parents, subsidiaries, divisions, affiliates, predecessors, successors, employees, officers, directors, attorneys, assigns, and agents of each of them, Released Claims means all claims and causes of action of every nature and description, whether known or unknown, whether arising under federal, state, common or foreign law, whether brought directly or derivatively, that are based upon, in consequence of, arise out of or relate in any way, whether in whole or in part, to (i) the Insurance Policies, (ii) the Coverage Litigation, (iii) the class actions, (iv) the litigation, defense, and settlement of the Coverage Litigation and the class actions, and/or (v) any of the facts, circumstances, and situations underlying or alleged in the Coverage Litigation and the class actions.

3. "Unknown Claims" means all claims, demands, rights, liabilities, and causes of action of every nature and description which the Lead Plaintiffs or any Class Member do not know or suspect to exist in his, her or its favor at the time of the release of the Released Persons which, if known by him, her or it, might have affected his, her or its settlement with and release of the Released Persons, or might have affected his, her or its decision not to object to this settlement. With respect to any and all Released Claims, the Settling Parties stipulate and agree that, upon the Effective Date, the Lead Plaintiffs shall expressly waive, and each of the Class Members shall be deemed to have waived, and by operation of the Judgment shall have waived, the provisions, rights and benefits of California Civil Code §1542, which provides:

A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.

The Lead Plaintiffs shall expressly waive and each of the Class Members shall be deemed to have waived, and by operation of the Judgment shall have expressly waived, any and all provisions, rights and benefits conferred by any law of any state or territory of the United States, or principle of common law, which is similar, comparable or equivalent to California Civil Code §1542. The Lead Plaintiffs and Class Members may hereafter discover facts in addition to or different from those which he, she or it now knows or believes to be true with respect to the subject matter of the Released Claims, but the Lead Plaintiffs shall expressly fully, finally and forever settle and release, and each Class Member, upon the Effective Date, shall be deemed to have, and by operation of the Judgment shall have, fully, finally, and forever settled and released, any and all Released Claims, known or unknown, suspected or unsuspected, contingent or non-contingent, whether or not concealed or hidden, which now exist, or heretofore have existed, upon any theory of law or equity now existing or coming into existence in the future, including, but not limited to, conduct which is negligent, intentional, with or without malice, or a breach of any duty, law or rule, without regard to the subsequent discovery or existence of such different or additional facts. The Lead Plaintiffs acknowledge, and the Class Members shall be deemed by operation of the Judgment to have acknowledged, that the foregoing waiver was separately bargained for and a key element of the settlement of which this release is a part.

4. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.
5. I (We) hereby warrant and represent to the best of my (our) knowledge that I (we) have included information about all of my (our) transactions in HealthSouth common stock, options, bonds, notes and debentures that occurred during the Class Period as well as the number and type of HealthSouth stock options, held by me (us) at the close of trading on April 23, 1997

I declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true and correct.

_____/_____/_____
Month/Day/Year

_____/_____/_____
Month/Day/Year

Signature of Claimant

Signature of Joint Claimant (if any)

(Type or Print Your Name Here)

(Type or Print Your Name Here)

Last 4 digits of your SSN or EIN

Last 4 digits of your SSN or EIN

(Capacity of person(s) signing, e.g. beneficial purchaser(s), executor, administrator, trustee, etc.)

Please submit your Claim Form and the required documentation POSTMARKED NO LATER THAN FEBRUARY 28, 2008 TO: HealthSouth Settlement Claims Administrator, c/o Rust Consulting, P.O. Box 1906, Faribault, MN 55021-7161.

